



— News Release —

The Herjavec Group (THG) Acquires Securitylinq out of in New York – expanding further into the U.S. market.

New York City – Aug.5, 2009 – The Herjavec Group (www.HerjavecGroup.com), one of North America's fastest growing IT firms (Profit Magazine), has announced that effective August 1, 2009 it has entered into a binding agreement to acquire Securitylinq (www.SecuritylinQ.com). Securitylinq is a cyber security specialist doing business in the North East.

Securitylinq specializes in providing web and application security integration solutions to some of the largest enterprise and Fortune 500 accounts in the North East. "With Companies doing more and more business on the Net, with Web facing servers and applications – hackers have become much more sophisticated and have begun to target these Web applications and exploit them", says Scott Lindquist, CEO and founder of Securitylinq. "We help clients assess these threats and implement industry leading solutions so that they can continue to do commerce on the Internet securely".

Mr. Scott Lindquist founded the Company and has grown it quickly – today being one of the larger specialists in this area. As part of the transaction Mr. Lindquist will become the Vice President of U.S. sales for THG and will be moving the offices to Manhattan. "We are thrilled to have Scott as part of our team – he has been in this industry for a long time – knows the technology and knows the customers. We are looking forward to having Scott expand our presence in the North East and the rest of the United States", says Robert Herjavec, CEO of THG. "As part of THG – Scott's customers will benefit from the services of a larger Company that will now be able to offer a full complement of security services including our managed firewall and IPS services".

THG has acquired Securitylinq in an all cash transaction. Under the terms of the agreement key members of the Securitylinq team will stay and continue to build the combined organization. Securitylinq is currently located in New York. "I look forward to working with The Herjavec Group. THG has been one of the fastest growing Companies in Canada and I know we can continue to expand that success in the United States", says Scott Lindquist.

Founded in 2003 THG has grown from first year sales of less than \$500K to a run rate of \$50 Million in sales – in less than 6 years. THG has locations in Montreal, Quebec City, Ottawa, and Calgary – with head office in newly renovated and expanded offices at 1 Yonge Street in Toronto. THG has one of the largest groups of certified security professionals in North America

"The Internet security landscape and cyber crime continues to become even more menacing – in fact in July alone there were reports of threats such as spam accounting for 93% of all mail traffic in on the Web. We are seeing things like simple SPAM to coordinated cyber attacks rise and now we are seeing links to organized crime (both in the United States and offshore). We are proud of the work we are doing in this area and have recently been recognized by major police forces as forensic experts in this area. With Scott on our team we are looking to quickly expand our presence in the United States and bring to our American customers the same high quality of service our Canadian customers enjoy", says Robert Herjavec.



About The Herjavec Group (THG)

Canada's largest privately held IT security integrator, The Herjavec Group (THG), offer a comprehensive range of products, services and managed solutions to some of Canada's largest enterprise clients as well as being the vendor of record for selected and highly regarded Provincial and Federal Government contracts. THG has been recognized by national media as well as Canadian Business on its Hot 50 and Profit 100 rankings for its fantastic growth rate. Mr. Herjavec has been a leader in Canada's security industry, having built one of the first and at the time, largest security Companies in North America – subsequently sold to AT&T. Mr. Herjavec is also the star of the popular Canadian hit CBC TV show "Dragon's Den" – now entering its 4th Season as well as the Los Angeles based Mark Burnett, Sony, Disney and ABC produced reality show called "Shark Tank" (airing Sundays at 9PM on ABC).

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